

HAMLIN SCHOOL DISTRICT 28-3
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
OCT - 7 2013
S.D. SEC. OF STATE
2312647

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Hamlin School District 28-3
2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013
3. Date of issue: September 17, 2013
4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$500,000
6. Paying dates of principal and interest: See attached schedule
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

There is no interest on the Bonds. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013 is true and correct on this 17th day of September 2013.



By: Terri Gaikowski
Its : Business Manager

\$500,000 QZAB Hamlin School District

Dated Date = 09/17/2013
Delivery Date = 09/17/2013

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
09/17/2014	-	50,000.00	50,000.00	5.290	5.290000	100.000000	26,450.00	76,450.00	-
03/17/2015	-	-	-	-	-	-	11,902.50	11,902.50	88,352.50
09/17/2015	-	50,000.00	50,000.00	5.290	5.290000	100.000000	11,902.50	61,902.50	-
03/17/2016	-	-	-	-	-	-	10,580.00	10,580.00	72,482.50
09/17/2016	-	50,000.00	50,000.00	5.290	5.290000	100.000000	10,580.00	60,580.00	-
03/17/2017	-	-	-	-	-	-	9,257.50	9,257.50	69,837.50
09/17/2017	-	50,000.00	50,000.00	5.290	5.290000	100.000000	9,257.50	59,257.50	-
03/17/2018	-	-	-	-	-	-	7,935.00	7,935.00	67,192.50
09/17/2018	-	50,000.00	50,000.00	5.290	5.290000	100.000000	7,935.00	57,935.00	-
03/17/2019	-	-	-	-	-	-	6,612.50	6,612.50	64,547.50
09/17/2019	-	50,000.00	50,000.00	5.290	5.290000	100.000000	6,612.50	56,612.50	-
03/17/2020	-	-	-	-	-	-	5,290.00	5,290.00	61,902.50
09/17/2020	-	50,000.00	50,000.00	5.290	5.290000	100.000000	5,290.00	55,290.00	-
03/17/2021	-	-	-	-	-	-	3,967.50	3,967.50	59,257.50
09/17/2021	-	50,000.00	50,000.00	5.290	5.290000	100.000000	3,967.50	53,967.50	-
03/17/2022	-	-	-	-	-	-	2,645.00	2,645.00	56,612.50
09/17/2022	-	50,000.00	50,000.00	5.290	5.290000	100.000000	2,645.00	52,645.00	-
03/17/2023	-	-	-	-	-	-	1,322.50	1,322.50	53,967.50
09/17/2023	-	50,000.00	50,000.00	5.290	5.290000	100.000000	1,322.50	51,322.50	-
Total	-	500,000.00	500,000.00	-	-	-	145,475.00	645,475.00	845,475.00
Acc Int	-	-	-	-	-	-	-	-	-
Grand Ttl	-	500,000.00	500,000.00	-	-	-	145,475.00	645,475.00	845,475.00

TIC (incl. all expenses) 5.27547879% Average Coupon 5.290000000%

TIC (Arbitrage TIC) 5.27547879% Average Life (yrs) ... 5.50

Bond Years 2,750.00 WAM (yrs) 5.500000

IRS Form 8038-G NIC = 5.290000% (with Adjstmnt of \$0.00).

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